



LAKSHMI ENGINEERING AND WAREHOUSING LIMITED
(Formerly "LAKSHMI AUTOMATIC LOOM WORKS LIMITED")
Regd. Office: 686, Avinashi Road, Coimbatore - 641 037
CIN: L29269TZ1973PLC000680 Website: www.lakshmiew.com

Unaudited Financial Results (Standalone) for the Quarter and Nine Months Ended 31.12.2025

(₹ in Lakhs)

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)
1	INCOME						
	a. Revenue from operations	345.00	390.81	308.52	1,038.39	961.63	1,279.87
	b. Other income	27.64	30.30	29.61	97.47	85.48	122.39
	Total Income (a + b)	372.64	421.11	338.13	1,135.86	1,047.11	1,402.26
2	EXPENSES						
	a. Cost of materials consumed	24.66	43.80	25.94	94.59	85.57	109.37
	b. Purchase of stock-in-trade	-	-	-	-	-	-
	c. Changes in stock of finished goods, work-in-progress and stock-in-trade	(3.64)	(4.97)	(5.51)	(9.80)	(14.55)	(13.79)
	d. Employee benefits expense	126.99	128.18	130.19	374.49	395.70	517.05
	e. Finance costs	33.52	38.38	20.86	98.01	58.92	85.14
	f. Depreciation and amortisation expense	39.98	39.63	30.93	110.12	90.92	119.08
	g. Other expenses	104.18	110.17	166.96	314.28	375.92	505.03
	Total Expenses	325.69	355.19	369.36	981.69	992.47	1,321.88
3	Profit before Exceptional Items and tax (1 - 2)	46.95	65.92	(31.23)	154.17	54.64	80.38
4	Exceptional Items	-	-	-	-	-	-
5	Profit Before Tax (3 + 4)	46.95	65.92	(31.23)	154.17	54.64	80.38
6	Tax expense						
	Current tax	4.45	(0.38)	(13.28)	13.93	2.19	8.60
	Prior Year tax	-	-	4.75	-	4.75	4.75
	Deferred tax	8.98	7.86	(3.22)	24.19	(14.57)	(17.02)
	Total Tax	13.44	7.48	(11.75)	38.13	(7.63)	(3.66)
7	Profit for the period after Tax (5 - 6)	33.51	58.44	(19.48)	116.05	62.28	84.04
8	Other Comprehensive Income/(Loss) (net of tax)						
	(i) Items that will not be reclassified to the statement of profit or loss						
	(a) Remeasurement of employee defined benefit plans	1.94	0.32	(0.22)	2.56	(0.64)	5.50
	(b) Income tax on (a) above	(0.48)	(0.08)	0.05	(0.64)	0.16	(1.38)
	(ii) Items that will be reclassified to the statement of profit or loss	-	-	-	-	-	-
9	Total Comprehensive Income for the period [Comprising Profit for the period (after Tax) and other Comprehensive Income (after Tax)] (7+8)	34.96	58.69	(19.65)	117.95	61.79	88.16

10	Paid-up Equity Share Capital (Face value ₹100/- per share)	668.75	668.75	668.75	668.75	668.75	668.75
11	Other Equity (excluding Revaluation Reserve as shown in in the Balance Sheet of previous year)						1,506.22
12	Earnings Per Share (EPS) (Face value ₹100/-per share) (Not Annualised)						
	a. Basic (in ₹)	5.01	8.74	(2.91)	17.35	9.31	12.57
	b. Diluted (in ₹)	5.01	8.74	(2.91)	17.35	9.31	12.57

**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER
AND NINE MONTHS ENDED 31.12.2025**

Sl. No.	Particulars	₹ in Lakhs					
		Quarter Ended			Nine Months Ended		Year Ended
		31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)
1	Segment Revenue						
	Net Sales / Income						
	a. Warehousing						
	Rental Services	267.62	270.66	224.96	753.26	662.93	890.80
	b. Engineering Services	94.33	142.77	97.88	346.49	335.63	446.57
	c. Unallocated	10.69	7.68	15.29	36.11	48.55	64.89
	Total	372.64	421.11	338.13	1,135.86	1,047.11	1,402.26
	Less: Inter-Segment Revenue	-	-	-	-	-	-
	Net Sales / Income	372.64	421.11	338.13	1,135.86	1,047.11	1,402.26
2	Segment Results						
	Profit / (Loss)						
	a. Warehousing						
	Rental Services	124.14	129.58	42.62	347.62	239.31	314.76
	b. Engineering Services	(43.58)	(21.27)	(57.57)	(99.72)	(144.59)	(172.93)
	Total	80.55	108.31	(14.95)	247.89	94.72	141.83
	Less: Finance costs	33.52	38.38	20.86	98.01	58.92	85.14
	Add/(Less): Other unallocable income net of unallocable expenses	(0.08)	(4.01)	4.57	4.29	18.83	23.69
	Total Profit before Tax	46.95	65.92	(31.23)	154.17	54.64	80.38
3	Segment Assets						
	a. Warehousing						
	Rental Services	3,640.26	3,670.44	3,082.51	3,640.26	3,082.51	3,320.49
	b. Engineering Services	438.09	429.88	457.94	438.09	457.94	413.53
	c. Unallocated	175.94	207.14	84.97	175.94	84.97	104.47
	Total	4,254.28	4,307.46	3,625.42	4,254.28	3,625.42	3,838.49

4	Segment Liabilities						
	a. Warehousing Rental Services	1,820.16	1,881.30	1,306.02	1,820.16	1,306.02	1,537.73
	b. Engineering Services	68.32	50.38	65.56	68.32	65.56	21.45
	c. Unallocated	139.77	184.70	105.24	139.77	105.24	104.33
	Total	2,028.25	2,116.38	1,476.82	2,028.25	1,476.82	1,663.52
	Capital Employed (3-4)	2,226.03	2,191.09	2,148.60	2,226.03	2,148.60	2,174.97

Notes:

- 1 The above Unaudited Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on February 13, 2026. The Statutory Auditors have carried out limited review of the above results.
- 2 The company has assessed the financial implications of the changes in the Labour Codes notified by the Government of India on November 21, 2025. The Government is in the process of notifying the related rules under the New Labour codes. Based on the information currently available and consistent with the guidance issued by the Institute of Chartered Accountants of India, the company has concluded that there is no material impact arising from the enactment of these Labour Codes. Accordingly, no provision has been made and no adjustment has been recognised in the standalone financial results of the company for the quarter and nine months ended December 31, 2025. The company continues to monitor the developments pertaining to Labour Codes and will evaluate impact if any on the measurement of liability pertaining to the employee benefits and would provide appropriate accounting treatment on the basis of such developments as required.
- 3 Previous period / year figures have been regrouped / rearranged wherever necessary to conform to the classification of this quarter.

For LAKSHMI ENGINEERING AND WAREHOUSING LIMITED

Coimbatore
13.02.2026

(Sd.) S.PATHY
CHAIRMAN